

AARON LIBERMAN, Ph.D., L.H.R.M.

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EMPLOYMENT HISTORY

UNIVERSITY OF CENTRAL FLORIDA
Orlando, Florida

PROFESSOR EMERITUS
August 1996 – January 2014
Retired January 6, 2014

August 2011-January 2014, Professor, Department of HMI

- Taught Graduate and Undergraduate Capstone Courses, Strategic Planning Course, Healthcare Organizational Studies Course
- Conducted extensive Policy Research on Healthcare Reform
- Conducted Studies of the Value of local Hospitals on their Communities of Service
- Awarded **Professor Emeritus** designation March 2014

From October 2007-August 2011, Professor & Interim Chair, Department of Health Management & Informatics (HMI)

- Handled all administrative matters within the Department including the supervision of forty four faculty members (15 full time + 29 adjunct faculty)
- Carried a full teaching load (3 courses per semester) and served in an advisement and instructional capacity with students seeking to become health services professionals
- Served as a mentor to HMI faculty in teaching, research, and service to the University
- Developed a series of specialty certificate programs to facilitate areas of specialization for degree candidates & post-baccalaureate students
- Conducted extensive analytic studies of community organizations with resulting manuscripts being submitted for publication to national and international journals
- Developed and implemented focused training modules for health care executives who have neither the time nor sufficient financial resources available to pursue a formal degree program
- Developed extramural sources of funding. During 17+ years as a faculty member was responsible for generating approximately \$812,000 in continuing education tuition + \$450,000 in extramural grant/contract support + \$400,000 in enhanced tuition support for a web based degree program in Healthcare Informatics
- Generated at least one refereed publication for each grant or research contract received during that time period.

From August 2002-October 2007, Professor, Department of Health Professions

- Carried a full teaching load of three to four courses per semester
- Conducted scholarly research publishing at least four refereed manuscripts per academic year
- Actively engaged in consulting for a number of large health systems
- Actively mentored both graduate and undergraduate students in developing their career objectives

From May 1999-August 2002, Chairman, Department of Health Professions (HP)

- Served as an academic & administrative leader of a Department comprised of the following programs: Health Services Administration (graduate & undergraduate), Physical Therapy (graduate), Athletic Training (undergraduate), Cardio-Pulmonary Sciences (undergraduate), Radiologic Sciences (undergraduate), Health Information Management (undergraduate)
- Provided academic & administrative leadership to 27 full time faculty and 10 Adjunct Faculty of the Department
- Worked with & reported to the Office of the Dean of the College of Health & Public Affairs & other officials of the University in representing the interests & needs of the Department of Health Professions

Areas of instructional and consulting expertise include:

- Alternative Dispute Resolution (mediation)
- Strategic Planning
- Leadership & Governance Development
- Financial Management
- Risk and Insurance Management (Licensed Healthcare Risk Manager, L.H.R.M.)
- Medical Practice Management
- Healthcare Organization and Management and Managed Care
- Healthcare Ethics

Other outside activities:

- Frequent speaker on the subject of Healthcare Reform (regularly appears on national and regional television programs to explain fundamentals of the program passed by Congress and signed into law in March-April of 2010)
- Moderated a series of panel discussions on behalf of Florida's Oncology Managers Association
- Has spoken to national audiences on pertinent insurance and reimbursement issues

- Served as guest speaker for the annual meeting of the International Association of Management on the subject of disciplining errant employees
- Served as guest speaker at the Fourth Jerusalem International Conference on Ethics in Public Service and addressed the subject of ethics in managed care
- Twice served as a guest speaker at International Conferences on the First Year College Experience (at the University of Reading in 2000 and the University of Bath in 2002, both in the U.K.) & under the sponsorship of the University of South Carolina
- Provided *pro bono* consulting services to a number of Jewish social service agencies in Central Florida in the areas of health insurance and risk management
- Worked as a consultant to a physician (former student) in developing a private medical and clinical laboratory practice which focuses on preventive services as a means of reducing the cost of healthcare both to organizations & individuals

Awarded 2003 UCF Fellowship through Academy of Teaching, Learning, & Leadership

- One of five Charter University Fellows awarded this opportunity to further research involving use of Constructive Engagement in the classroom as a teaching and learning technique

Recipient of a 2003 UCF Teaching Incentive Proficiency (TIP) Award

- One of 11 COHPA faculty members to be recognized with this award for quality instruction at the graduate and undergraduate levels

Tenure awarded by State University System Board of Regents August 1998

Promoted to Rank of Professor March 17, 2003, with an effective date of 08/4/03

Professor Emeritus Designation awarded March 18, 2014

PROMINENT ACTIVITIES SINCE RETIREMENT

Member, Board of Directors, UCF LIFE Program

Chair of Curriculum Committee, UCF LIFE Program

Member, University Club of Winter Park, Florida

Member, Board of Directors, EMDR Humanitarian Assistance Programs, Inc.

(An international organization specializing in trauma recovery)

Member, UCF Retirement Association

Member, English Speaking Union

Licensed Healthcare Risk Manager (state of Florida licensure)

Adjunct Instructor, Webster University MBA Program

OTHER CAREER POSITIONS HELD

DANVILLE UROLOGIC CLINIC, INC.

Danville, VA

October 1993 -- July 1996

Chief Operating Officer – medical practice comprised of three Urology and Nephrology outpatient clinics, an ambulatory surgical center, and three outpatient dialysis centers. Staff included 13 board certified physicians and 155 employees.

HEALTH SYSTEMS REVIEWS, INC.

Lake Forest, CA

March 1983 – April 1993

Owner and Chief Executive Officer – this company specialized in the development and implementation of Risk and Insurance Management Programs. Sale of Company assets completed April 1, 1993.

CALIFORNIA STATE UNIVERSITY, DEPARTMENT OF PUBLIC ADMIN

Carson, CA

Sept. 1984 – Dec 1987

Associate Professor – Taught graduate and undergraduate level courses in the following areas: public policy, personnel management, health administration, health planning, quantitative methods, risk management, finance, and marketing. Established risk management concentration for degree seeking candidates. *Served as University Director, Bureau of Business Research and Services.*

NATIONAL COUNCIL OF COMMUNITY MENTAL HEALTH CENTERS, INC.

Washington, D.C.

Oct. 1981 – March 1983

Executive Director – A professional association representing approximately 800 mental health provider organizations and 60,000 employed staff nationwide. As CEO, testified before legislative committees of the U.S. Congress (House and Senate)

SAINT ELIZABETHS HOSPITAL

Washington, D.C.

April 1979 – Oct. 1981

Associate Superintendent for Administration – At that time a 2,000 bed hospital having 4,000 employees and an operating budget of \$120 million. Served as chief administrative and finance officer

BEXAR COUNTY MENTAL HEALTH MENTAL RETARDATION CENTER

San Antonio, Texas

Dec. 1974 – June 1979

Executive Director – A multi- faceted program providing MH/MR and substance abuse treatment services to more than 20,000 patients annually. Served as CEO of organization and

reported to a 9 member governing board. Administered \$9 million operating budget and 500 full time staff

INDEPENDENT MANAGEMENT CONSULTANT

Iowa City, Iowa & Austin, Texas

June 1973 – Dec 1974

Principal – While completing doctoral degree at The University of Iowa, provided consultant services to several client organizations.

MEDFIELD CORPORATION

St. Petersburg, Florida

April 1970 – June 1973

Vice President, Administration – An investor owned company having 4 hospitals, 2 nursing homes, a computer services subsidiary, and a surgical equipment business. Annual revenues exceeded \$10 million. Supervised administration and management of existing and planned hospital and nursing home operations. Conducted financial feasibility analyses of acquisition candidates. Company subsequently acquired by National Medical Enterprises of Encino, CA (now known as Tenet Healthcare Corporation).

MARION COUNTY GENERAL HOSPITAL

Indianapolis, Indiana

June 1968 – April 1970

Assistant Administrator -- A 700 bed acute facility affiliated with Indiana University College of Medicine as a Dean's Committee Hospital. Served as chief administrative officer for a community based program of mental and social rehabilitation. Received *Key to City of Indianapolis* from Mayor Richard Lugar for work completed on behalf of MCGH.

EXECUTIVE OFFICE OF THE PRESIDENT

Washington, D.C.

Summer 1967

Management Intern – Bureau of the Budget (now referred to as OMB). Conducted budgetary analyses of Federal and non-federal health services organizations.

FUNDED GRANTS & AWARDS

NIMH Community Mental Health Centers Five Year Matching Grant award in amount of \$3.75 million as Federal Government share. Served as grant author, principal investigator, and manager of the grant award. Awarded & funded in 1969 to CMHC in Indianapolis, IN.

Pew Memorial Trusts award in the amount of \$100,000 to study the methods of improving the management of community based mental health programs. Served as grant author and Principal Investigator. Awarded & funded in 1982 to the National Council of Community Mental Health Centers in Washington, D.C.

Florida Hospital Research Contract in the amount of \$49,800 for the purpose of identifying the causes and potential solutions to the problem of uncompensated care in two of the facilities owned and operated by Florida Hospital. Principal Investigator. Awarded & funded in 2001.

Adventist Health System Research Contracts totaling \$24,000 and \$45,200 to study the financial impact of their 17 hospitals on the communities in which they are located. Awarded and funded in 2002 and 2003.

UCF Academy of Teaching, Learning, & Leadership Fellowship in the amount of \$15,000 to continue study of the use of Constructive Engagement as a teaching technique in the classroom. One of five Charter Fellows selected university-wide as a recipient of this award. Awarded and funded in 2003.

American Association of Blood Banks research contract in the amount of \$12,500 to provide facilitation services to an AABB appointed Think Tank developing a series of White Papers on critical administrative issues of importance to the blood bank industry. Funded in 2004.

Halifax Fish Community Health research contract in the amount of \$12,600 to determine the financial value of this health system to its communities of service. Funded in 2004.

Ke`Pro South research contract in the amount of \$12,600 to determine the real dollar value of this organization's efforts on behalf of the State of Florida Medicaid pre-certification program. Funded in 2004.

Federal Grant Administered through The University of South Florida-research award in the amount of \$167,626 to complete a Florida Epidemiological Simulation Testbed (FEST) addressing the issue of bioterrorism preparedness of hospital emergency facilities. Funded in 2006 (A.L. portion as Co-Investigator, \$36,000)

AABB, Inc., research contract in the amount of \$18,100 to conduct an environmental scan of American Association of Blood Bank's external and internal activities. Funded in 2006

Orlando Health, Inc., research contract of \$83,350 in 2008 to serve as Co-Principal Investigator (with K. Cortelyou-Ward, Ph.D., A. Liberman, Ph.D., D. Oetjen, Ph.D., and R. Oetjen, Ph.D.) for two projects: (1) The Effect of Orlando Health on the Central Florida Region-A Financial Impact Assessment and (2) A Comprehensive Assessment of the LEVEL I Trauma Centers of Orlando Health-Operational and Patient Factors. Funded in 2008

Florida Hospital System, Inc., research contract in amount of \$63,000 in 2010 to study impact of Healthcare Reform on businesses in Central Florida

FORMAL EDUCATION

The University Of Iowa -- Ph.D., 1974 -- Hospital & Health Administration

Dissertation Title: "Mental Health Services in Iowa -- A New Administrative Approach." Dissertation accepted by the Thesis Committee July 1974

M.A., 1968 -- Hospital & Health Administration

Thesis Title: "A National Study of the Opinions of Hospital Administrators About the Medicare Program." Thesis accepted by Thesis Committee June 1968

Indiana University -- M.S., 1966 -- Educational Psychology

Baylor University -- B.A., 1965 -- Psychology

MILITARY SERVICE

United States Air Force – Active Duty 1959-63
USAF Medical Service Corps
(Inactive Reserves 1963-65) Honorable Discharge

OTHER SPECIAL SKILLS/APPOINTMENTS

Licensed Healthcare Risk Manager – State of Florida Licensure. License Number 5504258. Certificate Number 13637. Dates of Licensure 12/16/09 – 12/15/15. Served as Faculty Coordinator of UCF Healthcare Risk Management Licensure Program 2004-2013

Strategic Planning Facilitator – extensive experience as a facilitator, trainer, and consultant in this highly specialized arena

Management & Governing Board Leadership Facilitator – more than 100 presentations and training sessions conducted on a series of highly charged subjects

Certified Mediator by the Supreme Court of Virginia—specialized in the resolution of healthcare related disputes as well as employer/employee disagreements 1993-96

Member, Editorial Review Board, *Review of Business*, a publication of the Business Research Institute, St. John's University, Jamaica, NY

Member, Editorial Review Board, *The Health Care Manager*, a publication of Lippincott Williams & Wilkins publishers, Baltimore, MD

Reviewer, *Journal of Medical Systems*, a publication of Springer Science & Business Systems

Reviewer, *Health Policy*, a publication of Reed Elsevier Company

Fellow, American College of Hospital Administrators (ACHA) 1982—95. Discontinued membership because employment obligations prohibited fulfillment of membership requirements (since renamed American College of Healthcare Executives (ACHE).

Fellowship Thesis entitled: “Risk Management as a Preventive Measure in Health Organizations.” Accepted by ACHA Committee on Credentials, April 1982.

ACADEMIC COMMITTEE SERVICE

Member, Research Committee, College of Health and Public Affairs, UCF, 1996-97

Chair, Research Committee, College of Health and Public Affairs, UCF, 1997-98

Member & Chair, Tenure and Promotion Committee, Department of Health Professions UCF, 1997-98, 1998-99, 2002-03, 2004-05

Co-Chair & Member, Faculty Search Committee, Department of Health Professions, UCF 2000--2002 & 2005-present

Member, UCF Faculty Senate, 1998-2000 & 2006-present

Member, Steering (Executive) Committee, UCF Faculty Senate, 1999-2000 and again at present

Chairman, UCF Graduate Council & Policy & Procedures Committee, 2006-07

Faculty Senate Representative & Member, UCF Personnel Committee, UCF, 1998-99

Member, UCF Teaching Incentive Program Awards Committee, 1998-99

Member, Judaic Studies Advisory Committee, UCF, 1999-present

Member, Graduate Council, College of Health & Public Affairs (COHPA), UCF, 1999-2000 & 2004-2005

Member, Strategic Planning Council, College of Health & Public Affairs , UCF, 2000-present

Member, UCF Employee Benefits Committee, 2000-2006

Chairman, Faculty Council, College of Health & Public Affairs (COHPA), UCF, 2003-04

Member, UCF Personnel Committee, 2004-2006

Member, UCF Student Conduct Board, 2006-2014

Member, UCF Graduate Appeals Committee, 2012-2014

Member & Co-Chair, UCF Tenure and Promotion Committee, 2011-2013

Interim Director, Judaic Studies Program, UCF, 2006-07 and 2013-14

SUMMARY OF PREVIOUS COMMUNITY SERVICE ACTIVITIES

Past Board Member, Treasurer, & Chairman Health Council of East Central Florida, Inc.

Past Advisory Board Member, Medivest, Inc.

Past Board Member, Orlando Foot & Ankle Clinic, Inc.

Past Board Member, Kinneret Council on Aging, Inc.

Consultant, Oncology Managers of Florida, for the development of financing strategies ---

Consultant, Oxford Medical Surveillance, for the development of preventive medical services

Consultant, Task Force on Uncompensated Health Care Services in Central Florida
Consultant, American Association for the Accreditation of Ambulatory Surgical Facilities (AAAASF), for the completion of a study submitted to the Florida State Board of Medicine on the subject of Medical Office Surgery--A Survey of Florida Physicians
Coordinator, Risk Management Licensure Program offered through UCF Division of Continuing Education
Research Consultant, Florida Hospital
Professional Services Coach to physicians and medical practices
Faculty Coordinator of Healthcare Management Certificate Program offered through UCF Division of Continuing Education
Co-Facilitator, AABB International Think Tank
Symposium Speaker, AABB Annual Meeting, Seattle WA, 2005
Symposium Speaker, AABB Annual Meeting, Miami, FL, 2006
KeyNote Speaker, Seminole County Medical Society, 2012
Presenter, UCF LIFE Program, 2012

PUBLICATIONS

BOOKS

1. **Aaron Liberman**, *Raising a Parent—What About Tomorrow? The Experiences of One Family* (New York: Amazon.Com 2011)
2. Thomas Falen and **Aaron Liberman**, **ICD-9 Coding—Management & Compliance** (Baltimore: Lippincott, Williams & Wilkins). Publication Release Date February 2005. Second Edition released in 2007.
3. **Aaron Liberman & Michael Woodruff**, **Risk Management** (Minneapolis, MN: Augsburg Fortress Press, 1993).
4. **Aaron Liberman**, **A Risk & Insurance Management Guide for Medical Group Organizations**. (Denver, CO: Center for Research in Ambulatory Health Care Administration Press, 1988).

BOOK CHAPTERS

1. Bianca Perez & **Aaron Liberman**, *“Discipline & Discharge: “You’re Fired!” Is not that Easy”* **Health Care Manager’s Legal Guide**. Edited by Charles R. McConnell (Sudbury, MA: Jones & Bartlett Learning, 2010), 127-142.
2. **Aaron Liberman**, Timothy Rotarius, & Philip Loucks, *“Protocols for the Healthcare Professional,”* **The Florida Health Professionals Medico-Legal Guide**. Edited by Joseph Taraska & George Indest. (Sanford, FL: DC Press, 2003), 14-1—14-32.

3. **Aaron Liberman**, Timothy Rotarius, & Philip Loucks, “*Disciplining Problem Employees & Clinicians.*” **The Florida Health Professionals Medico-Legal Guide**. Edited by Joseph Taraska & George Indest. (Sanford, FL: DC Press, 2003), 15-1—15-7.

4. **Aaron Liberman**, Timothy Rotarius, & Philip Loucks, “*Alternative Dispute Resolution as a Risk Management Tool.*” **The Florida Health Professionals Medico-Legal Guide**. Edited by Joseph Taraska & George Indest. (Sanford, FL: DC Press, 2003), 16-1—16-12.

5. **Aaron Liberman**, “*Risk & Insurance Management in Hospitals.*” Chapter for a book entitled, **The Baxter Manual for Hospitals**, edited by Robert Taylor. (Rockville, MD: Aspen Publications, 1993), 523-539.

6. **Aaron Liberman**, “*Mental Health Services: The System & Its Management Move to the Mainstream.*” Chapter for a book entitled, **A Future of Consequence**, edited by Gary Filerman. (Washington, DC: AUPHA Press, 1989), 112-125.

7. **Aaron Liberman**, “The Health Care Administrator in Mental Health Administration.” Chapter for a Book entitled, **Challenge of Administering Health Services: Career Pathways**. Edited by Lowell Bellin, M. D., & Lewis Weeks. (Washington, DC: AUPHA Press, 1981) 25 -34.

REFEREED JOURNAL ARTICLES

98. Timothy Rotarius, **Aaron Liberman**, “Regional Interrelationships—A Leadership Opportunity for Healthcare.” Under Peer Review by **The Health Care Manager** (2015)

97. Timothy Rotarius, **Aaron Liberman**, “Healthcare Affordability—How to Make it a Reality.” Under Peer Review by **The Health Care Manager** (2015).

96. Timothy Rotarius, **Aaron Liberman**, “The Financial Impact of Hospitals on the Local Economy—Two New Factors.” **The Health Care Manager**, 33:4 (October-December 2014), 304-309.

95. Timothy Rotarius, **Aaron Liberman**. “How to Make Healthcare Affordable.” **Review of Business Research**. In press (2014).

94. **Aaron Liberman**, Timothy Rotarius, “Challenges of the Hospital Chargemaster,” Lead Editorial, published in **The Health Care Manager**, 32:1 (January-March 2014).

93. Timothy Rotarius, **Aaron Liberman**, Kendall C. Ward, Dawn Oetjen, Reid Oetjen, Emergency Department Utilization at a Large Regional Hospital: a Strategy for Survival. **The Health Care Manager**, 31:2 (April-June 2013).

92. Bianca Perez, Knych, S., Weaver, S., **Aaron Liberman**, Oetjen, D., Wan, T., & Abel, E., Understanding the Barriers to Physician Error Reporting & Disclosure: A Systematic

Approach to a Systemic Problem. Joint Commission Journal on Patient Quality & Patient Safety, accepted for publication.

91. Timothy Rotarius, *Aaron Liberman*, Bianca Perez, “The Effects of National Health Care Reform on Local Businesses—Part 3.” **The Health Care Manager**, 31:3 (July-September 2013) 1-14.

90. *Aaron Liberman*, Timothy Rotarius, Bianca Perez, “The Effects of National Health Care Reform on Local Businesses—Part 2.” **The Health Care Manager**, 31:2 (April-June) 132-150.

89. Timothy Rotarius, *Aaron Liberman*, Bianca Perez, “The Effects of National Health Care Reform on Local Businesses—Part 1.” **The Health Care Manager**, 31:1 (January-March 2012) 3-24 (*Lead Article*).

88. Dianne Ross, Bernardo Ramirez, Timothy Rotarius, *Aaron Liberman*, “Healthcare Transitions and the Aging Population: A Framework to Measure the Value of Rapid Rehabilitation.” **The Health Care Manager**, 30:2 (April-June 2011) 96-117 (*Lead Article*).

87. Annelise Y. Driscoll, Myron Fottler, *Aaron Liberman*, Louise Pitts, Thomas Wan, “Demand Study for Advanced Dental Hygiene Educational Degrees Part Two: Assessing Educational Demand.” **The Health Care Manager**, 30:2 (April-June 2011) 161-171.

86. Bianca Perez, *Aaron Liberman*, “Towards the Adoption of Complexity Science in Healthcare: Implications for Risk Taking and Decision-Making Activities.” **The Health Care Manager**, 30:1 (January-March 2011) 1-13 (*Lead Article*).

85. Annelise Y. Driscoll, Myron Fottler, *Aaron Liberman*, Louise Pitts, Thomas Wan, “Demand Study for Advanced Dental Hygiene Educational Degrees Part One: Assessing the Clinical Changes of our Population.” **The Health Care Manager**, 30:1 (January-March 2011) 15-22.

84. R.M. Oetjen, D.M. Oetjen, T. Rotarius, *Aaron Liberman*, “Emergency Department Utilization by Insured Users: A Study of Motivating Factors,” **The Health Care Manager**, 29:3 (July-September 2010), 199-212 (*Lead Article*).

83. Bianca Perez & *Aaron Liberman*, “Sexuality in the Workplace: Where Do We Stand?” **The Health Care Manager**, 29:2 (April-June 2010), 98-116 (*Lead Article*).

82. K.C.Ward, T.Rotarius, *Aaron Liberman*, & A. Trujillo, “Hospital In-House-Laboratories: Examining the External Environment,” **The Health Care Manager**, 29:1 (January-March 2010), 04-11 (*Lead Article*).

81. J. Sumner, T. Rotarius, *Aaron Liberman*, & A. Trujillo, "Healthcare Communication Networks: Disseminating Employee Information for Hospital Security," **The Health Care Manager**, 28:4 (October-December 2009), 287-298 (*Lead Article*).
80. Thomas Falen and *Aaron Liberman*, "Coding, Reimbursement, and Managed Care," **The Health Care Manager**, 28:3 (July-September 2009), 194-208 (*Lead Article*).
79. *Aaron Liberman* & Timothy Rotarius, "One Method of Financing America's Uninsured," **The Health Care Manager**. 28:1 (January-March 2009), 4-13 (*Lead Article*).
78. Timothy Rotarius, *Aaron Liberman*, Antonio Trujillo, "Economic Contributions of Physicians: The Financial Impact on Their Community," **Health Care Manager**, 27:4 (October-December 2008), 317-323.
77. Thomas Clarke, Timothy Rotarius, *Aaron Liberman*, Jacqueline Cattani, Kourtney Nieves, Jennifer Sumner, Ravi Palaniappan, "Responding to a Bioterrorism Attack—One Scenario Part Two," **The Health Care Manager**, 27:4 (October-December 2008), 298-306.
76. Thomas Clarke, Timothy Rotarius, *Aaron Liberman*, Jacqueline Cattani, Kourtney Nieves, Jennifer Sumner, Ravi Palaniappan, "Responding to a Bioterrorism Attack—One Scenario Part One," **The Health Care Manager**, 27:3 (July-September 2008), 192-211 (*Lead Article*).
75. Karen van Caulil, Timothy Rotarius, *Aaron Liberman*, "Reducing Non-Urgent Utilization of the Emergency Department by the Uninsured: Analysis of the Impact of a Community –Wide Provider Network," **International Journal of Public Policy**, III:05-06 (Summer 2008), 389-402.
74. Robert Bebbler & *Aaron Liberman*, "Bioterrorism Preparedness Through the Lens of Complexity Theory," **International Journal of Public Policy**, III:05-06 (Summer 2008), 328-337.
73. Thomas Clarke, *Aaron Liberman*, Jacqueline Cattani, Morgan Wang, Kourtney Nieves, Jennifer Sumner, "Epidemic Simulation for Syndromic Surveillance," **The Health Care Manager**, 26 (October-December 2007), 297-302.
72. Abbie Roe & *Aaron Liberman*, "A Comparative Analysis of the United Kingdom & the United States Health Care Systems," **The Health Care Manager**, July-September 2007, 190-213 (*Lead Article*).
71. Timothy Rotarius, Thomas Wan, and *Aaron Liberman*. "A Typology of Health Marketing Research Methods-Combining Public Relations Methods with Organizational Concern." **Health Marketing Quarterly**, 24:3/4 (Spring 2007), 201-211.

70. Carey Thaldorf & **Aaron Liberman**, “Integration of Health Care Organizations: Using Power Strategies of Horizontal and Vertical Integration in Public & Private Health Systems,” **The Health Care Manager**, 26 (April-June 2007), 116-127.
69. Timothy Rotarius, **Aaron Liberman**, Antonio Trujillo, “Examining the Effects of Professional & General Liability Exposures & Related Adjudication Costs on a Multi-Hospital System,” **The Health Care Manager**, 26 (January-March 2007), 4-18 (*Lead Article*).
68. **Aaron Liberman**, Timothy Rotarius, “Healthcare as a Commodity—a Financing Mechanism to Control Costs and Ensure Access,” **International Journal of Public Policy**, 1 (August 2006), 407-420.
67. Timothy Rotarius, Antonio Trujillo, **Aaron Liberman**, Bernardo Ramirez, “Not for Profit v For Profit Healthcare Providers—Part 2: Comparing & Contrasting Their Records,” **The Health Care Manager**, 25 (January-March 2006) 12-26.
66. Timothy Rotarius, Antonio Trujillo, **Aaron Liberman**, Bernardo Ramirez, “Not for Profit v For Profit Healthcare Providers—Part 1: Comparing & Contrasting Their Records,” **The Health Care Manager**, 24 (October-December 2005) 296-310 (*lead article*).
65. **Aaron Liberman**, Kourtney Scharoun, Timothy Rotarius, Myron Fottler, Charles Dziuban, Patsy Moskal, “Teaching, Learning, and the Development of Leadership Skills Through Constructive Engagement,” **Journal of Faculty Development**, 20 (November 2005), 177-186.
64. **Aaron Liberman** & Timothy Rotarius, “A New Cost Allocation Method for Hospital-Based Clinical Laboratories & Transfusion Services: Implications for Transfusion Medicine,” **Transfusion**, 45 (October 2005), 1-5.
63. M. Dixon, N. Eckert, T. Hathaway, M. Lieb, K. Sanchez, J. Stanley, P. Schiff, **Aaron Liberman**, Timothy Rotarius, “Strategies for Advancing Transfusion Medicine & Cellular Therapies: Taking Control of our Future,” **Transfusion**, 45 (October 2005) 241-247.
62. **Aaron Liberman** & Timothy Rotarius, “Introduction to the AABB Administrative Think Tank Supplement,” **Transfusion**, 45 (October 2005) 240.
61. Robert Bebbler & **Aaron Liberman**, “Reimbursement Challenges for Emergency Physicians,” **The Health Care Manager**, 24 (April-June 2005) 159-164.
60. Sandra Swearingen & **Aaron Liberman**, “Nursing Leadership: Serving Those who Serve Others,” **The Health Care Manager**, 23 (April 2004) in press.
59. Lynda Dennis & **Aaron Liberman**, “Indicators of a Healthy & Sustainable Community: the Central Florida Experience,” **The Health Care Manager**, 23 (April 2004) in press.

58. Sandra Swearingen & *Aaron Liberman*, “Nursing Generations: an Expanded Look at the Emergence of Conflict and its Resolution,” **The Health Care Manager**, 23 (January 2004), 54-64.
57. Timothy Rotarius, Antonio Trujillo, *Aaron Liberman*, & Reid Oetjen, “The Economic Impact of Several Hospitals on Their Community,” **The Health Care Manager**, 22 (October-December 2003), 318-330.
56. *Aaron Liberman*, “Editorial: Health Care Complaining—Not Just Another Tax,” **The Health Care Manager**, 22 (April-June 2003), 81-82.
55. Tina Tisdale & *Aaron Liberman*, “Managed Care: Present Day Challenges and a Working Model for Future Consideration,” **The Health Care Manager**, 21 (December 2002), 46-59.
54. Kourtney Scharoun, Karen Van Caulil, & *Aaron Liberman*, “Bioterrorism v. Health Security—Crafting a Plan of Preparedness,” **The Health Care Manager**, 21 (September 2002), 74-90.
53. Timothy Rotarius, Antonio Trujillo, Lynn Unruh, Myron Fottler, *Aaron Liberman*, Sharon Morrison, Dianne Ross, Kendall Cortelyou, “Uncompensated Care & Emergency Department Utilization—A Local Study Having National Implications,” **The Health Care Manager**, 21 (September 2002), 1-38. Lead article in the September 2002 edition and is complemented by four other manuscripts involving UCF faculty.
52. *Aaron Liberman* & Jason Rubinstein, “Health Care Reform & the Pharmaceutical Industry—Crucial Decisions are Expected,” **The Health Care Manager**, 20 (March 2002), 22-32.
51. *Aaron Liberman*, Timothy Rotarius, & Melissa Kury, “Ambulatory Surgery Outcomes--A Survey of Medical Office-Based Delivery,” **The Health Care Manager**, 20 (December 2001), 32-48.
50. *Aaron Liberman* & Timothy Rotarius, “Marketing in Today’s Health Care Environment,” **The Health Care Manager**, 19 (June 2001), 23-28.
49. *Aaron Liberman*, Timothy Rotarius & Myron Fottler, “Constructive Engagement: An Integrative Method of Involving Students in the Learning Process,” **Journal of Health Administration Education**, 19 (Spring 2001), 239-252.
48. *Aaron Liberman*, Timothy Rotarius, & Joan Liberman, "Administrative Perspectives: EAP Programs for Dialysis Therapy Centers." **Dialysis & Transplantation**, 30 (April 2001) 236-239.

47. Thomas Falen & *Aaron Liberman*, "The Media's Perspective of Healthcare Fraud & Abuse--An Objective Assessment, **The Health Care Manager**, 19 (March 2001), 51-57.
46. Timothy Rotarius & *Aaron Liberman*, "Health Care Alliances & Alternative Dispute Resolution: Managing Trust & Conflict." **The Health Care Manager**, 18 (March 2001), 25-31.
45. Timothy Rotarius & *Aaron Liberman*, "An RBRVS Approach to Financial Analysis in HealthCare Organizations." **The Health Care Manager**, 19 (March 2001), 17-23.
44. Carla Eddy, *Aaron Liberman* & Thomas Falen, "Medical Care Program Compliance--A Year 2000 Recipient Perspective of Medicare Claims, **The Health Care Manager**, 19 (December 2000), 22-37.
43. Timothy Rotarius & *Aaron Liberman*, "Stakeholder Management in a Hyperturbulent Health Care Environment." **The Health Care Manager**, 19 (December 2000), 1-7.
42. *Aaron Liberman* & Timothy Rotarius, "Managing Dialysis Center Stakeholders," **Dialysis & Transplantation**, 29 (October 2000), 648-651 & 692.
41. Timothy Rotarius & *Aaron Liberman*, "Professional Liability Insurance for Health Care Organizations--Several Significant Considerations." **The Health Care Manager**, 19 (September 2000), 59,64.
40. Timothy Rotarius, *Aaron Liberman*, & Joan S. Liberman, "Employee Assistance Programs - A Prevention & Treatment Prescription for Problems in Healthcare Organizations." **The Health Care Manager**, 19 (September 2000), 24-31.
39. *Aaron Liberman* & Timothy Rotarius, "Administrative Perspectives: Purchasing Professional Liability Insurance - Significant Considerations," **Dialysis & Transplantation**, 29 (August 2000), 486-488 & 505.
38. *Aaron Liberman* & Timothy Rotarius, "Pre-Employment Decision Trees: Job Applicant Self-Election," **The Health Care Manager**, 18 (June 2000), 48-54.
37. Timothy Rotarius & *Aaron Liberman*, "Objective Employee Assessments—Establishing Balance Among Supervisory Evaluations," **The Health Care Manager**, 18 (June 2000), 1-7. *Lead article.*
36. Timothy Rotarius & *Aaron Liberman*, "Administrative Perspectives: Attracting the Best Available Dialysis Job Applicants - Pre-Employment Pathways." **Dialysis & Transplantation**, 29 (April 2000), 230-234, 249.

35. Timothy Rotarius & *Aaron Liberman*, "Health Care Alliances & Alternative Dispute Resolution: Managing Trust & Conflict," **The Health Care Manager**, 18 (March 2000), 25-31.
34. Jim Jian Zhao, M. D. & *Aaron Liberman*, "Pathologists' Roles in Clinical Utilization Management - A Financing Model for Managed Care," **American Journal of Clinical Pathology**, 113 (March 2000), 336-342.
33. *Aaron Liberman* & Timothy Rotarius, "Behavioral Contract Management: A Prescription for Employee & Patient Compliance," **The Health Care Manager**, 18 (December 1999), 1-10.
32. *Aaron Liberman* & Timothy Rotarius, "Managed Care Evolution - Where Did It Come From & Where Is It Going?" **The Health Care Manager**, 18 (December 1999), 50-57.
31. *Aaron Liberman* & Timothy Rotarius, "Administrative Perspectives: Financial Analysis in Dialysis Centers - An RBRVS Approach." **Dialysis & Transplantation**, 28 (October 1999), 570-73, 605.
30. *Aaron Liberman* & Timothy Rotarius, "Administrative Perspectives: Alternative Dispute Resolution in Dialysis Centers: Managing Clinical & Administrative Conflict." **Dialysis & Transplantation**, 28 (September 1999), 525 - 526 & 538.
29. *Aaron Liberman* & Timothy Rotarius, "Objective Employee Assessments." **Dialysis & Transplantation**, 28 (April 1999), 235-239.
28. Timothy Rotarius & *Aaron Liberman*, "Administrative Perspectives: Marketing for Dialysis Centers." **Dialysis & Transplantation**, 28 (March 1999), 144 - 146 & 158.
27. Timothy Rotarius, *Aaron Liberman*, Kevin Osterman, & Philip Putman, "Alternative Dispute Resolution Programs in Health Care - A Study of Organizational Utilization," **The Health Care Supervisor**, 17 (March 1999), 63 - 71.
26. Timothy Rotarius & *Aaron Liberman*, "Administrative Perspectives: Managing Non-Compliant Patients With Behavioral Contracts," **Dialysis & Transplantation**, 28 (February 1999) 87 - 90.
25. *Aaron Liberman* & Timothy Rotarius, "Administrative Perspectives: Behavioral Contracts for Errant Employees." **Dialysis & Transplantation**, 27 (September 1998), 562 - 64, 589. *First of 11 articles to appear in this journal under the title "Administrative Perspectives."*
24. *Aaron Liberman*, Timothy Rotarius, & Lynda Kendall, "Current Comment: Alternative Dispute Resolution - A Conflict Management Tool in Health Care." Appeared in September 1998 edition of **Health Care Labor Manual**, No. 143, an Aspen publication.

23. **Aaron Liberman** & Ricardo Rolle, "Alleged Abuses in Healthcare During the 1990s: A Critical Assessment of Causation & Correction." **The Health Care Supervisor**, 17 (September 1998), 1 - 10. *Appeared as lead article.*
22. **Aaron Liberman**, Timothy Rotarius, & Lynda Kendall, "Alternative Dispute Resolution - A Conflict Management Tool in Healthcare." **The Healthcare Supervisor**, 16 (December 1997), 9-20.
21. **Aaron Liberman** & Joan S. Liberman, "B. E. W. A. R. E: Seven Recommended Tenets of Responsibility for Providers of Dialysis Therapy." **Dialysis & Transplantation**, 26 (November 1997) 754 - 757 & 761.
20. **Aaron Liberman**, "Federal Regulatory & Code Compliance: The Dialysis Providers' Challenge." **Dialysis & Transplantation**, 26 (October 1997), 651 - 654, 661. *Appeared as lead article.*
19. **Aaron Liberman** & Joan S. Liberman, "Responsibilities of Healthcare Supervisors & Employees - Seven Recommended Tenets." **The Healthcare Supervisor**, 16 (September 1997), 58 - 64.
18. **Aaron Liberman**, Barbara Boen, & William Capell, "A Supervised Exercise Program for Dialysis Patients - Effects of Physical Empowerment, " **Journal of Renal Nutrition**, 7, (July 1997), 149 - 154.
17. **Aaron Liberman** & Brenda Goode, "EPO Utilization Experience & Billings - One Method of Auditing Accountability." **Dialysis & Transplantation**, 26 (April 1997), 218 - 220.
16. **Aaron Liberman**, Sherilyn Meixner, Gail Tapp, Connie Dalton, "Bridging the Insurance Reimbursement Gap for Dialysis Patients: One Recommended Method." **Dialysis & Transplantation**, 26, (March 1997), 146, 151-153, 175.
15. **Aaron Liberman** & Joy Biggs, "A Risk-Reward Model for Business Planning," **Executive**, 33, (May - June 1995), 15 - 16.
14. **Aaron Liberman**, et al., "A Program Concentration in Risk Management & Insurance, " **The Journal of Health Administration Education**, 5 (Fall, 1987), 629-634.
13. **Aaron Liberman**, et al., "Are Employees Satisfied? A Survey of Occupational Health Services, " **Medical Group Management**, 33 (Nov. - Dec. 1986), 48-50, & 58.
12. Thomas A. Janke & **Aaron Liberman**, "Budgeting & the Management Power Equation," **Journal of Mental Health Administration**, 7 (Fall, 1980), 15 - 20.

11. *Aaron Liberman*, Marketta Barnes, et al. "The Economic Impact of Child Development Services on Families of Retarded Children," **Mental Retardation**, 17, June, 1979, 158-9.
10. *Aaron Liberman*, Miguel Bustamante, et al., "A Community Services Approach to Quality Assurance," **Medical Record News, The Journal of the American Medical Record Association**, 49, Number 5, October 1978, 64-72.
9. *Aaron Liberman*, Fred Barrera, et al., "The Employee Service Review," **Public Personnel Administration**, 5 Report Bulletin 9 (October 18, 1977). Englewood Cliffs, NJ:Prentice-Hall, Inc.
8. *Aaron Liberman*, Fred Barrera, et al., "The Employee Service Review - Worker Perceptions About the System," **Public Personnel Management, The Journal of the International Personnel Management Association**, 6 (March - April 1977), 84 - 92.
7. *Aaron Liberman*, Paul Retish, & Byron Arbeit, "Personnel Evaluation, A New Approach to Employment Standards," **Public Personnel Management, The Journal of the International Personnel Management Association**, 4 (July-August 1975), 84 - 92.
6. *Aaron Liberman*, Herbert Nelson, Paul Retish, & Roger Amidon, "State & Community Mental Health Services - A new Management Perspective," **Journal of Mental Health Administration**, 4 (Summer 1975), 12 - 22.
5. Cheryl Ewing, *Aaron Liberman*, et al, "Outpatient Mental Health Clinics in Indiana After 50 Years - A three Month Survey," **Hospital Topics**, 47 (November, 1970), 55 -58.
4. *Aaron Liberman* & Jack Fougousse, "An Improved Approach to the Delivery of Community Mental Health Services," **Hospital Topics**, 44 (April 1970), 73-80 & 125.
3. W. T. Paynter, *Aaron Liberman*, Harry G. Harrier, & Eugene Williams, "Center Plans to Survey Needs of Area Residents," **Psychiatric News**, 9 (September 1969), 22-23.
2. *Aaron Liberman* & Richard Knapp, "Survey Shows Administrators Dissatisfied With Medicare," **Hospital Topics**, 42 (August 1968), 35-38.
1. *Aaron Liberman*, "What Patients Think of Medicare," **Hospital Topics**, 42 (August, 1968), 38-41. Winner, *Hospital Topics* 1967 editorial competition.

REFEREED MONOGRAPHS

1. *Aaron Liberman* & Carl P. Vance, "Insurance Costs & Loss Exposures - A Survey of California Museums," **Proceedings of 1987 Symposium on Liability Insurance Costs**. (San Francisco: American Association of Museums, 1987).

2. **Aaron Liberman, Risk Management as a Preventive Measure in Health Services Organizations.** (Chicago, IL: American College of Hospital Administrators, 1982). A Thesis submitted & accepted in fulfillment of the requirements for Fellowship Status in ACHA.

3. **Aaron Liberman, "Teaching Financial Management - An MBO Approach." 1981 North American Symposium on Long Term Care Administration.** (Washington, DC: Association of University Programs in Health Administration & American College of Nursing Home Administrators, 1981). Chapter written for this monograph.

4. **Aaron Liberman, "Hospitals & Mental Health Delivery." 1979 North American Health Forum.** (San Antonio, TX: Trinity University Center for Professional Development in Health Administration, 1979), 17 - 43. Chapter written for this monograph.

5. Thomas A. Janke, **Aaron Liberman, et al., A Coordinated Management Information & Fiscal Services Reporting System.** (Austin, TX: Texas Department of Mental Health & Mental Retardation, 1977).

6. **Aaron Liberman, A National Study of the Opinions of Hospital Administrators About the Medicare Program.** Health Care Research Series Number 6 (Iowa City, IA: The University of Iowa, 1968)

OTHER PUBLICATIONS

1. *Allen Silverman & Aaron Liberman, "Health Insurance Cost Containment," Business to Business Magazine,* (January 1987), 55.

2. *Aaron Liberman, et al., "Pastoral Counselors & Malpractice – A National Survey of Incidence & Causation," AAPC News,* 44 (Summer 1986), 1-4.

3. Aaron Liberman, et al., *Community Mental Health Centers and Psychiatrists, NCCMHC* (1985)

SUMMARY OF REFEREED PRESENTATIONS, 1997-2015

March 2015, Timothy Rotarius, Aaron Liberman. "How to Make Healthcare Affordable." IABE conference Orlando, FL

March 2012, Timothy Rotarius & Aaron Liberman. The Local Financial Impact of a Hospital System—Additional Factors. Meeting of the International Academy of Business & Economics Key West, FL.

August 2010, Florida Institute of Certified Public Accountants, Presentation on the Past, Present, and Future of Managed Care and Health Care Reform.

November 2008, Southern Management Association, Using Annuities to Fund the Healthcare Uninsured, Presentation to attendees of this regional meeting.

November 2008, Southern Management Association, Blue Oceans in Healthcare Management, Creating a New Strategic Model.

Cortelyou-Ward, K., D. Oetjen, T. Rotarius, and A. Liberman. 2008. The Effect of Orlando Health on the Central Florida Region-A Financial Impact Assessment. Presented at the quarterly meeting of the Board of Directors of Orlando Health in Orlando, Florida in September.

June 2007, Society for Epidemiological Research, 40th Annual Meeting, Boston, MA. Poster Presentation under the following title: Syndromic Surveillance—Using the Bio-defend Methodology

October 2006, Seminar Speaker on Staff Leadership & Organization, AABB Annual Meeting, Miami Florida.

June 2006, Presentation & Participant AAHSA 2006 Planning Session & Seminar, Orlando, Florida, Westminster Retirement Communities.

December 2005, Speaker, International Conference on Social Science Research, Orlando, FL. Subject: A New Healthcare Financing Model. Co-presenter with Dr. Timothy Rotarius.

October 2005, Symposium Speaker, AABB Annual Meeting, Seattle, WA. Subject: Managed Care: From Medicare to the Present—Now What About the Future? Healthcare as a Commodity.

October 2005, Co-Facilitator, AABB Think Tank Presentations, AABB Annual Meeting, Seattle, WA

September 2005, Keynote Speaker, Oncology Managers of Florida, Inc., Annual Meeting, Orlando, FL. Subject: Leadership—A Simple Concept, A Complicated Subject

October 2004, American Association of Blood Banks Annual Meeting, Baltimore, MD served as Facilitator for the selection and development of six white papers addressing critical administrative issues in managing the nation's blood supply.

*November 2003, Southern Management Association, Clearwater, FL—paper entitled *The Financial Impact of Several Hospitals on their Community's Economy*. Paper to be presented with Timothy Rotarius, Antonio Trujillo, & Reid Oetjen.*

January 2003, American Association of Colleges for Teacher Education, New Orleans, LA—presented along with four other UCF Faculty Fellows results of research on the use of Constructive Engagement as a teaching and learning technique in the classroom.

September 2002, *Oncology Managers of Florida, Inc.*—Moderated statewide panel discussion on funding mechanisms and priorities of oncology practices.

July 2002, *University of Bath, England*—Presented paper entitled *Constructive Engagement—An Expansion and a Follow up*. This paper complements a presentation made in Reading, England in 2000 and describes the evolution and development of the Constructive Engagement Process and its uses in developing service learning models for second year college students.

November 2000, Boston MA -- Poster session entitled *Employer v Employee Perceptions of Long Term Care Insurance* presented at Annual Meeting of American Public Health Association (APHA).

October 2000, Jacksonville, FL -- Moderated a Legislative Panel for Semi-Annual Meeting of *Oncology Managers of Florida, Inc.*

October 2000, Atlanta, GA – Paper entitled *Behavioral Contracting for Patients and Employees of Health Services Organizations* presented at Annual meeting of the Medical Group Management Association (MGMA).

September 2000, Las Vegas, NV-- Paper entitled *Behavioral Contracting--A Prescription for Managing Health Care Teams* presented at the Twenty-Second Annual Interdisciplinary Health Care Team Conference. Paper co-authored with & was presented by Timothy Rotarius.

August 2000, San Antonio, TX -- Papers entitled *ADR in Health Care Alliances & Long Term Care Insurance: A Survey of Levels of Need & Understanding*. Presented at Annual Meeting of International Association of Management. Paper co-authored with & presented by Timothy Rotarius.

July 2000, *University of Reading, England* – Paper entitled *Constructive Engagement as a Method of Actively Involving First Year College Students in Learning Activities in the Classroom*. Presented by author at this meeting. Paper co-authored with Timothy Rotarius & Myron Fottler.

May 2000, Orlando, FL –Presented a paper to the Governor’s Sterling Conference on the subject of *Strategic Planning in Health Care Organizations*.

April 2000, Orlando, FL – Moderated Panel Discussion at Leadership Alumni Healthcare Forum and dealing with *Uncompensated Care for Patients who are Uninsured or Underinsured*. Meeting sponsored by Greater Orlando Chamber of Commerce.

April 2000, Fort Lauderdale, FL - moderated a Statewide Panel dealing with *Legislative Issues Affecting Oncology Practices* for Semi-Annual Meeting of Participants of the *Oncology Managers of Florida, Inc.*

August 1999, San Diego, CA - Paper presented at annual conference of International Association of Management. Title of presentation: *"Behavioral Contracting: Managing Problem Employees."* Paper published in proceedings of meeting.

August 1999, San Diego, Cal - Participated in a debate dealing with the following subject: *"Is the Three-C Model of Management a Step Forward in Management Education?"*

June 1999, Jerusalem, Israel - Paper presented at Fourth Jerusalem International Conference on Ethics in the Information Age. Title of presentation: *"Ethical Issues in Managed Care - Just Where Did It Come From & Where Is It Going?"*

January 1999, Orlando, FL - Coordinator & Instructor, HealthCare Management Certificate Program, sponsored by Division of Continuing Education, UCF. Subjects of Presentations: *"Managed Care & HealthCare Finance,"* and *"Practice Management - Organizational Issues."*

September 1998, Jacksonville, FL - Moderator of *Legislative Initiatives Panel*, Semi-Annual Meeting Florida Oncology Managers Association.

September 1998, Orlando, FL - Speaker, National Convention of American Association of Office Nurses. Subject of presentation: *"Federal Regulatory and Code Compliance - The Nurse's Challenge."*

April 1998, Orlando, Florida - *"Insurance Costs and Management Practices - A Relationship of Opportunity and Consequences,"* a Continuing Education Symposium presented to the Senior Executives, Department Heads and Professional Staff of Columbia Park Medical Center, Orlando, FL.

April 1998, Orlando, Florida - *"Volunteer Management Certificate Program,"* Sponsored by Heart of Florida United Way. A series of four presentations to Senior Managers of Central Florida non-profit agencies. Emphasis on development of Volunteer Organizations.

March 1998, Orlando, Florida - *"Healthcare Management Certificate Program for Administrators of Oncology Medical Practices,"* Presenter and Consultant Coordinator of Program. Presentations include issues related to Finance, Managed Care, and Risk & Insurance Management

January 1998, Orlando, Florida - *"Healthcare Management Certificate Program for Medical Practice Managers & Clinicians,"* Presenter on Organizational Development, Finance, & Managed Care Modules

September 1997, Sanibel, FL - Moderator of Panel on *"Insurance & Managed Care Issues,"* Semi-Annual Meeting Florida Oncology Managers' Association

May 1997, St. Petersburg, FL - *"Where Managed Care Came From & Where it is Going,"* Annual Meeting of Florida Association of Blood Banks

March 1997, West Palm Beach, FL - "*Business & Financial Management for Managed Care - A Guide for Oncology Managers*," Semi-Annual Meeting Florida Oncology Managers' Association.

February 1997, Deland, FL - "*Ethical Considerations in Managed Care - Past & Present*," West Volusia Community Ethics Coalition.

SUMMARY HIGHLIGHTS OF PROMINENT PAST PRESENTATIONS

1988 - Presentation to *Professional Liability Insurance Underwriters of Lloyd's of London*. Presentation summarized research findings which led to publication of book entitled: A Risk & Insurance Management Guide for Medical Group Organizations.

1987 - Presentation to attendees of a *Symposium on Liability Insurance Costs*. Sponsored by the American Association of Museums. Discussed results of a statewide survey of California Museums.

1982 - Participated in White House Conference on Private Sector Initiatives, chaired by W. R. Grace and attended by President Ronald W. Reagan. Invited to participate as CEO of NCCMHC (National Council of Community Mental Health Centers).

1979 - 1981 - Annually, testified before United States House of Representatives, Health Sub-Committee of the House Committee on the District of Columbia & United States Senate, Health Sub-Committee of the Labor & Human Resources Committee. Senate Subcommittee Chaired by Senator Warren Rudman of New Hampshire. House Subcommittee Chaired by William Natcher of Kentucky. Testimony addressed financial and service related issues involving St. Elizabeths Hospital, a Federal psychiatric and forensic hospital located in Washington, D. C. Testimony was routinely required as a result of position as Chief Administrative and Financial Officer of Hospital.

1979 - Presentation at *Trinity University Health Forum*. Presentation dealt with community mental health services delivery mechanisms

1975 - 1979 - Annually, testified before representatives of the Governing Board of the Texas Department of Mental Health & Mental Retardation regarding funding and performance issues pertinent to the Bexar County Mental Health Mental Retardation Center.

1974 - Presentation to members of the *Executive Staff of Governor Dolph Briscoe* of Texas. Presentation dealt with results of a study addressing health services for underserved populations of Texas children.

1967 - Presentation to *Joint Working Committee on Health Affairs*, comprised of members of the Indiana State Legislature and representatives of the Executive Branch and chaired by William Ruckelshaus. Presentation dealt with the status of implementation as well as funding and program issues affecting Indiana's first federally funded community mental health center which was located at Marion County General Hospital.

